

Half Yearly Statement on ISIN's of Debt Securities by Marwadi Shares and Finance Limited as on 31.03.2023

Name of Issuer	ISIN no.	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Amt. Issued	Amt. outstanding
Marwadi Shares and Finance Limited	INE138I08018 (Scrip code 973533)	04-Oct-21	02-Oct-22	10.50% p.a.	Quarterly	NA	27.10 Crores	Redeemed
Marwadi Shares and Finance Limited	INE138I08026 (Scrip code 973914)	19-Apr-22	19-Oct-23	The Interest Amounts shall accrue and be payable by the Issuer to the relevant Debenture Holders at the applicable Annualised Interest Rate being as follows: 0% (zero percent), if the Reference Index Performance is less than or equal to -75% (minus seventy five percent); and/or 10% (ten percent) (XIRR), if the Reference Index Performance is greater than -75% (minus seventy five percent).	Bullet	NA	100 Crores	100 Crores
Marwadi Shares and Finance Limited	INE138I08034 (Scrip code 974274)	29-Sep-22	03-Jun-24	The Interest Amounts shall accrue and be payable by the Issuer to the relevant Debenture Holders at the applicable Annualised Interest Rate being as follows: 0% (zero percent), if the Reference Index Performance is less than or equal to -75% (minus seventy five percent); and/or 10.50% (ten point fifty percent) (XIRR), if the Reference Index Performance is greater than -75% (minus seventy five percent).	Bullet	NA	100 Crores	100 Crores