



**September 22, 2023**

**To,**

**BSE Limited**

20<sup>th</sup> Floor

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai – 400 001.

Dear Sir/Madam,

**Sub: Intimation of Board Meeting under Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Ref: Scrip Code: 973914 (ISIN: INE138I08026), Scrip Code: 974274 (ISIN: INE138I08034) and Scrip Code: 974979 (ISIN: INE138I08042).**

This is to inform you that a meeting of the Board of the Directors of Marwadi Shares and Finance Limited is scheduled to be held on **Wednesday, September 27, 2023** at the Corporate Office of the Company situated at Marwadi Financial Plaza, Nana Mava Main Road, Off: 150 Feet Ring Road, Rajkot – 360 001, inter alia, to authorise the directors of the Company to do such acts, deeds and things as they deem necessary or desirable in connection with the proposed issue of 13,000 (Thirteen Thousand) Rated, Listed, Senior, Unsecured, Transferable, Redeemable, Taxable, Zero Coupon Non-Convertible Debentures each having a face value of Rs. 1,00,000 (Rupees One Lakh only) and an aggregate value up to Rs. 1,30,00,00,000/- (Rupees One Hundred and Thirty Crores only) inclusive of a Green shoe option of 6,500 (Six Thousand Five Hundred) Rated, Listed, Senior, Unsecured, Transferable, Redeemable, Taxable, Zero Coupon Non-Convertible Debentures each having a face value of Rs. 1,00,000 (Rupees One Lakh only) and an aggregate face value of Rs. 65,00,00,000 (Rupees Sixty Five Crores only) (the “Issue”) and other related matter.

You are requested to take the same on your records.

Thanking You,

Yours faithfully,

For, **Marwadi Shares and Finance Limited**

**(Tushit G. Mangukiya)**

**Company Secretary**

**FCS: 5286**

**Marwadi Shares and Finance Limited**

**Corporate Office**

Marwadi Financial Plaza, Nana Mava Main Road, Off 150 Feet Ring Road,  
Rajkot - 360001, Gujarat Phone: +91 281 7174 000 / 6192 000

**Registered Office**

X-change Plaza, Office No. 1201 to 1205, 12<sup>th</sup> Floor,  
Building No. 53E, Zone- 5, GIFT CITY, Gandhinagar-382355 Gujarat