



February 19, 2024

To,

BSE Limited

20th Floor

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai – 400 001.

Dear Sir/Madam,

Sub: Intimation of Board Meeting under Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Scrip code 974274 (ISIN: INE138I08034), Scrip code 974979 (ISIN: INE138I08042), Scrip code 975099 (ISIN: INE138I08059) and Scrip code 975137 (ISIN: INE138I08067).

This is to inform you that a meeting of the Board of the Directors of Marwadi Shares and Finance Limited is scheduled to be held on **Thursday, February 22, 2024** at the Corporate Office of the Company situated at Marwadi Financial Plaza, Nana Mava Main Road, Off: 150 Feet Ring Road, Rajkot – 360 001, inter alia, to authorise the directors of the Company to do such acts, deeds and things as they deem necessary or desirable in connection with the proposed issue of 11,000 (Eleven Thousand) Rated, Listed, Senior, Unsecured, Transferable, Redeemable, Taxable, Zero Coupon, Non-Convertible Debentures each having a face value of Rs. 1,00,000 (Rupees One Lakh only) and an aggregate face value of Rs. 1,10,00,00,000 (Rupees One Hundred and Ten Crores only) inclusive of a Green shoe option of 5,500 (Five Thousand Five Hundred) Rated, Listed, Senior, Unsecured, Transferable, Redeemable, Taxable, Zero Coupon, Non-Convertible Debentures each having a face value of Rs. 1,00,000 (Rupees One Lakh only) and an aggregate face value of Rs. 55,00,00,000 (Rupees Fifty Five Crores only) (the “Issue”) and other related matter.

You are requested to take the same on your records.

Thanking You,

Yours faithfully,

For, **Marwadi Shares and Finance Limited**

(Tushit G. Mangukiya)
Company Secretary
FCS: 5286

Marwadi Shares and Finance Limited

Corporate Office

Marwadi Financial Plaza, Nana Mava Main Road, Off 150 Feet Ring Road,
Rajkot - 360001, Gujarat Phone: +91 281 7174 000 / 6192 000

Registered Office

X-change Plaza, Office No. 1201 to 1205, 12th Floor,
Building No. 53E, Zone- 5, GIFT CITY, Gandhinagar-382355 Gujarat