

Half Yearly Statement on ISIN's of Debt Securities by Marwadi Shares and Finance Limited as on 30.09.2024								
Name of Issuer	ISIN no.	Issuance Date*	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Amt. Issued	Amt. outstanding
Marwadi Shares and Finance Limited	INE138I08034 (Scrip code 974274)	29-Sep-22	03-Jun-24	The Interest Amounts shall accrue and be payable by the Issuer to the relevant DebentureHolders at the applicable Annualised Interest Rate being as follows: 0% (zero percent), if the Reference Index Performance is less than or equal to -75% (minus seventy five percent); and/or 10.50% (ten point fifty percent) (XIRR), if the Reference Index Performance is greater than -75% (minus seventy five percent).	Bullet	NA	Rs. 100 Crore	NIL (Redeemed as on 03-Jun-24 and Delisted w.e.f 12-Aug-24)
Marwadi Shares and Finance Limited	INE138I08042 (Scrip code 974979)	13-Jul-23	13-Jan-25	Not Applicable as being Zero Coupon Non-Convertible Debentures	Not Applicable as being Zero Coupon Non-Convertible Debentures	NA	Rs. 150 Crore	Rs. 150 Crore
Marwadi Shares and Finance Limited	INE138I08059 (Scrip code 975099)	22-Sep-23	25-Sep-25	Not Applicable as being Zero Coupon Non-Convertible Debentures	Not Applicable as being Zero Coupon Non-Convertible Debentures	NA	Rs. 8 Crore**	Rs. 8 Crore
Marwadi Shares and Finance Limited	INE138I08067 (Scrip code 975137)	04-Oct-23	05-Oct-25	Not Applicable as being Zero Coupon Non-Convertible Debentures	Not Applicable as being Zero Coupon Non-Convertible Debentures	NA	Rs. 130 Crore	Rs. 130 Crore
Marwadi Shares and Finance Limited	INE138I08075 (Scrip code 975454)	29-Feb-24	02-Mar-26	Not Applicable as being Zero Coupon Non-Convertible Debentures	Not Applicable as being Zero Coupon Non-Convertible Debentures	NA	Rs. 110 Crore	Rs. 110 Crore
Marwadi Shares and Finance Limited	INE138I08083 (Scrip code 975694)	28-May-24	29-Aug-26	Not Applicable as being Zero Coupon Non-Convertible Debentures	Not Applicable as being Zero Coupon Non-Convertible Debentures	NA	Rs. 100 Crore	Rs. 100 Crore

Notes:

\* Issuance date as mentioned in Column is the date on which issue was opened.

\*\* Amount of Debentures issued under ISIN 'INE138I08059' was Rs. 130 Crores whereas the amount of Debenture allotted were of Rs. 8 Crores.