



April 29, 2024

To,
BSE Limited
20th Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Confirmation on non-applicability of Chapter XII - Fund raising by issuance of debt securities by large corporate of SEBI's Operational Circular dated August 10, 2021 (updated as on April 13, 2022).

Ref: Scrip code 974274 (ISIN: INE138I08034), Scrip code 974979 (ISIN: INE138I08042), Scrip code 975099 (ISIN: INE138I08059), Scrip code 975137 (ISIN: INE138I08067) and Scrip Code: 975454 (ISIN: INE138I08075).

With reference to Chapter XII - Fund raising by issuance of debt securities by large corporate of SEBI's Operational Circular dated August 10, 2021 (updated as on April 13, 2022), we would like to confirm that Marwadi Shares and Finance Limited does not fall under the category of Large Corporate entity as on March 31, 2024 as per the framework and applicability criteria given under the aforesaid circular.

We request you to take the above information on records and oblige.

Thanking you,

Yours Faithfully

For, **Marwadi Shares and Finance Limited**

(Tushit G. Mangukiya)
Company Secretary and Compliance Officer
FCS: 5286

Marwadi Shares and Finance Limited

Corporate Office
Marwadi Financial Plaza, Nana Mava Main Road, Off 150 Feet Ring Road,
Rajkot - 360001, Gujarat Phone: +91 281 7174 000 / 6192 000

Registered Office
X-change Plaza, Office No. 1201 to 1205, 12th Floor,
Building No. 53E, Zone- 5, GIFT CITY, Gandhinagar-382355 Gujarat