



**COMPLIANCE CERTIFICATE FOR THE QUARTER ENDED ON DECEMBER 31, 2023**  
**(Pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015)**

I, Tushit G. Mangukiya, Compliance Officer of Marwadi Shares and Finance Limited, am aware of the compliance requirement of Structured Digital Database (SDD) pursuant to provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations) and I certify that:

1. the Company has a Structured Digital Database in place
2. control exists as to who can access the SDD
3. all the UPSI disseminated in the previous quarter have been captured in the Database
4. the system has captured nature of UPSI along with date and time
5. the database has been maintained internally and an audit trail is maintained
6. the database is non-tamperable and has the capability to maintain the records for 8 years.

I also confirm that the Company was required to capture 1 number of event during the quarter ended and has captured 1 number of the said required event.

I would like to report that the no non-compliance(s) was observed in the previous quarter hence, there is no requirement of taking the remedial action(s) in this regard.

**Note:** Marwadi Shares and Finance Limited, Company being a debt listed entity had approved following event:

1. Approval of standalone financial results for the quarter and half year ended on September 30, 2023.

Further, above-mentioned event would not be considered the event that would materially affect price of its Debentures (as Debenture carries fixed return and No equity shares of the Company are listed) which may please be noted.

**For, Marwadi Shares and Finance Limited**

  
**(Tushit G. Mangukiya)**  
**Compliance Officer**



Date: January 09, 2024

Place: Rajkot

**Marwadi Shares and Finance Limited**

**Corporate Office**

Marwadi Financial Plaza, Nana Mava Main Road, Off 150 Feet Ring Road,  
Rajkot - 360001, Gujarat Phone: +91 281 7174 000 / 6192 000

**Registered Office**

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Building No. 53E, Zone- 5, GIFT CITY, Gandhinagar-382355 Gujarat

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Member: NSE, BSE, MCX, NCDEX. DP: NSDL, CDSL. | CIN: U65910GJ1992PLC017544