

Half Yearly Statement on ISIN's of Debt Securities by Marwadi Shares and Finance Limited as on 31.03.2024								
Name of Issuer	ISIN no.	Issuance Date*	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Amt. Issued	Amt. outstanding
Marwadi Shares and Finance Limited	INE138I08026 (Scrip code 973914)	19-Apr-22	19-Oct-23	The Interest Amounts shall accrue and be payable by the Issuer to the relevant Debenture Holders at the applicable Annualised Interest Rate being as follows: 0% (zero percent), if the Reference Index Performance is less than or equal to -75% (minus seventy five percent); and/or 10% (ten percent) (XIRR), if the Reference Index Performance is greater than -75% (minus seventy five percent).	Bullet	NA	100 Crore	NIL (Redeemed as on 19-Oct-23)
Marwadi Shares and Finance Limited	INE138I08034 (Scrip code 974274)	29-Sep-22	03-Jun-24	The Interest Amounts shall accrue and be payable by the Issuer to the relevant Debenture Holders at the applicable Annualised Interest Rate being as follows: 0% (zero percent), if the Reference Index Performance is less than or equal to -75% (minus seventy five percent); and/or 10.50% (ten point fifty percent) (XIRR), if the Reference Index Performance is greater than -75% (minus seventy five percent).	Bullet	NA	100 Crore	100 Crore
Marwadi Shares and Finance Limited	INE138I08042 (Scrip code 974979)	13-Jul-23	13-Jan-25	Not Applicable as being Zero Coupon Non-Convertible Debentures	Not Applicable as being Zero Coupon Non-Convertible Debentures	NA	150 Crore	150 Crore
Marwadi Shares and Finance Limited	INE138I08059 (Scrip code 975099)	22-Sep-23	25-Sep-25	Not Applicable as being Zero Coupon Non-Convertible Debentures	Not Applicable as being Zero Coupon Non-Convertible Debentures	NA	8 Crore**	8 Crore
Marwadi Shares and Finance Limited	INE138I08067 (Scrip code 975137)	04-Oct-23	05-Oct-25	Not Applicable as being Zero Coupon Non-Convertible Debentures	Not Applicable as being Zero Coupon Non-Convertible Debentures	NA	130 Crore	130 Crore
Marwadi Shares and Finance Limited	INE138I08075 (Scrip code 975454)	29-Feb-24	02-Mar-26	Not Applicable as being Zero Coupon Non-Convertible Debentures	Not Applicable as being Zero Coupon Non-Convertible Debentures	NA	110 Crore	110 Crore

Notes:

* Issuance date as mentioned in Column is the date on which issue was opened.

** Amount of Debentures issued under ISIN 'INE138I08059' was Rs. 130 Crores whereas the amount of Debenture allotted were of Rs. 8 Crores.