



COMPLIANCE CERTIFICATE FOR THE QUARTER ENDED ON JUNE 30, 2023
(Pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015)

I, Tushit G. Mangukiya Compliance Officer of Marwadi Shares and Finance Limited, am aware of the compliance requirement of Structured Digital Database (SDD) pursuant to provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations) and I certify that

1. the Company has a Structured Digital Database in place
2. control exists as to who can access the SDD
3. all the UPSI disseminated in the previous quarter have been captured in the Database
4. the system has captured nature of UPSI along with date and time
5. the database has been maintained internally and an audit trail is maintained
6. the database is non-tamperable and has the capability to maintain the records for 8 years.

I also confirm that the Company was required to capture 2 number of events during the quarter ended and has captured 2 number of the said required events.

I would like to report that the no non-compliance(s) was observed in the previous quarter hence, there is no requirement of taking the remedial action(s) in this regard.

Note: Marwadi Shares and Finance Limited, Company being a debt listed entity had approved following events:

1. Approval of standalone financial results for the quarter and financial year ended on March 31, 2023 and consolidated financial results for the financial year ended on March 31, 2023;
2. Approval of Scheme of Amalgamation with respect to amalgamation of Marwadi Investment Private Limited (MIPL), Marwadi Services Private Limited (MSPL) and Marwadi Bullions Private Limited (MBPL) with Marwadi Shares and Finance Limited (MSFL), with effect from the Appointed Date of April 01, 2023.

Further, above-mentioned events would not be considered the event that would materially affect price of its Debentures (as Debenture carries fixed rate of Interest and No equity shares of the Company are listed) which may please be noted.

For, Marwadi Shares and Finance Limited



(Tushit G. Mangukiya)
Compliance Officer



Date: July 14, 2023

Place: Rajkot

Marwadi Shares and Finance Limited

Corporate Office
Marwadi Financial Plaza, Nana Mava Main Road, Off 150 Feet Ring Road,
Rajkot - 360001, Gujarat Phone: +91 281 7174 000 / 6192 000

Registered Office
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