



**CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION
40(9) OF THE SEBI (LODR) REGULATIONS, 2015 FOR THE YEAR ENDED
ON 31ST MARCH, 2023**

Based on the information/details provided to us by M/s. MARWADI SHARES AND FINANCE LIMITED ("the Company"), we hereby certify that since all the listed Debentures issued by the Company are in demat form, no physical debenture certificates were required to be delivered during the period from April 1, 2022 to March 31, 2023 pursuant to Regulation 61(4) read with 40(9) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Place: Rajkot
Date: 24/04/2023
UDIN: F005156E000173005
Peer Review Certificate No.: 737/2020



For, K. P. RACHCHH & CO.
Company Secretaries

CS KALPESH P. RACHCHH
(Proprietor)
FCS NO. : 5156
CP NO. : 3974