



October 03, 2022

To,
BSE Limited
20th Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Dear Sir/Madam,

Sub: Certificate as per Regulation 57(5)(a) and (b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Scrip Code: 973533. ISIN: INE138I08018.

Pursuant to Regulation 57(5)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that the Company had paid interest and principal redemption amount to the holders of 10.50% MSFL–NCDs–2021-22 Listed, Unsecured, Redeemable, Non-Convertible Debentures on October 01, 2022.

Details are as under:

ISIN	Security Name	Payment Type	Amount of Interest paid
INE138I08018	10.50% MSFL – NCDs – 2021-22	Payment of Interest for 4 th Coupon	Rs. 71,72,219.18
INE138I08018	10.50% MSFL – NCDs – 2021-22	Payment of Interest for 5 th Coupon	Rs. 1,55,917.81
INE138I08018	10.50% MSFL – NCDs – 2021-22	Payment of Principal amount on account of redemption	Rs. 27,10,00,000

Further in terms of regulation 57(5)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify there are no unpaid interest and unpaid principal amount obligations in relation to 10.50% MSFL – NCDs – 2021-22 Listed, Unsecured, Redeemable, Non-Convertible Debentures for the quarter ended September 30, 2022.

Request you to take the above on records and oblige.

Thanking You,

Yours faithfully,

For, **Marwadi Shares and Finance Limited**

(Tushit G. Mangukiya)
Company Secretary
FCS: 5286

Marwadi Shares and Finance Limited

Corporate Office

Marwadi Financial Plaza, Nana Mava Main Road, Off 150ft Ring Road,
Rajkot - 360001, Gujarat Phone: +91 281 7174 000 / 6192 000

Registered Office

Office No. 1, MCX Office, 17th Floor, Unit No. 1 & 2, GIFT ONE Tower,
S. C. Road, Zone- 5, GIFT CITY, Gandhinagar - 382355, Gujarat.